

RMS Statements for Headquarters

Customer Statement - Input Screen

Including zero balance

Select Customer: 00000006-XYZ Company
 00000007-ABC Builders
 00000008-Central True V
 00000019-O'Hara Machine
 00000020-Doe, John
 00000021-Moe, Sally
 00000022-Lekatos, David
 00000023-TheEnterer, John
 00000024-Newguy, Jim
 00000025-Cashrental, Joe
 00000026-Cellphone, Jim

List of Customers Chosen

From Date: [10/14/2008] To Date: [10/14/2008]

Show receipts on statements

Generate Report Clear Close

- Display all customers or filter out zero balance customers
- Select all customers or certain customers to print statements
- Print Statements for any date range
- Print Statements with or without full receipts attached

- Statements show account summary, account activity, and balances
- Receipts with signature will be printed if using System Solutions RMS Add On: Signature Capture and Print
- Prints statements for Global and Local customers
- Automatically enters correct store header for each customer
- Export generated reports to Adobe PDF file to print and save

System Solutions

14 Concord Street
 Glastonbury, CT 06033
 860-781-7136

Account Statement

Account Number: 01234
 Due Date: 10/20/2008
 Balance: 95.58
 Amount Enclosed: _____

Bruce Campbell
 Bruce's Builders
 13 Street Dr.
 East Glastonbury, CT 06025

Please detach and enclose top portion with payment.

Account Summary

Account Number:	01234	Closing Date:	10/10/2008
Name:	Bruce Campbell	Due Date:	10/20/2008
Address:	13 Street Dr. East Glastonbury, CT 06025	Credit Limit:	1,000.00
Company:	Bruce's Builders	Credit Available:	904.42
Phone #:		Previous Balance:	0.00
Fax #:		New Charges:	95.58
		Credits / Payments:	0.00
Total Visits:	16	Last Visit:	8/28/2008
Total Sales:	365.43	Discount:	0
		New Balance:	95.58
Current:	0.00	1-30 Days:	0.00
		31-60 Days:	0.00
		61-90 Days:	0.00
		Over 90 Days:	95.58
		Balance Due:	95.58

Account Activity

Date	Account Activity	Charges	Credits
3/3/2008	New Charge - Transaction #1	5.29	
	Item: 337915 5" PBIVY FLWR Pull		
3/3/2008	New Charge - Transaction #2	2.43	
	Item: 548696 "1-3/4" Rub Sink Stopper"		
3/3/2008	New Charge - Transaction #3	2.43	
	Item: 548696 "1-3/4" Rub Sink Stopper"		
3/3/2008	New Charge - Transaction #4	2.43	
	Item: 548696 "1-3/4" Rub Sink Stopper"		
3/3/2008	New Charge - Transaction #5	2.43	
	Item: 548696 "1-3/4" Rub Sink Stopper"		

Sales Receipt

Transaction # : 1
 Date : 3/3/2008
 Cashier : 1
 Reference : -
 Comments : -

Account # : 00000007
 Time : 16:26:49
 Register # : 1

Item Lookup Code	Description	Quantity	Price	Extended
337915	5" PBIVY FLWR Pull	1	4.99	4.99
				Sub total
				4.99
				Tax
				0.30
				Total
				5.29
				Tender amount
				0.00
				Change cash
				0.00

Bruce Campbell

Sales Receipt

Transaction # : 2
 Date : 3/3/2008
 Cashier : 1
 Reference : -
 Comments : -

Account # : 00000007
 Time : 13:34:11
 Register # : 1

Item Lookup Code	Description	Quantity	Price	Extended
548696	"1-3/4" Rub Sink Stopper"	1	2.29	2.29
				Sub total
				2.29
				Tax
				0.14
				Total
				2.43
				Tender amount
				0.00
				Change cash
				0.00

David D.

System Requirements

RMS Customer Preferences requires the following: Microsoft RMS version 2.0, Net 2.0, SQL 2005, Windows XP Pro (SP2), Windows Vista or Windows 7 32-bit/64-bit

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