



RMS Customer Statements

Customer Statement - Input Screen

From Date : 

To Date : 

Filter customers:

Only customers with balance (as of 8/3/2011) > \$5

Including zero balance (as of 8/3/2011)

Print-only customers

Show Ship To sub-accounts

Select Customer List of Customers Chosen

	<input type="button" value=""/> >>	DD0000019- -Charles Hanson
	<input button"="" text"="" type="button" value="Come back next week for our store-wide paint sale!"/> <p><input checked="" type="checkbox"/> Show receipts on statements</p> <p><input type="button" value="Generate Report"/> <input type="button" value="Clear"/> <input type="button" value="Close"/></p>	

Custom Statement Input Screen Features

- Display all customers or filter out zero balance customers.
- Select all customers or only certain customers to print statements for.
- Print Statements for any date range.
- Print Statements with or without full receipts attached.
- Include a comment on the bottom of each statement.
- Generate statements for individual jobs/projects under one account.

System Requirements

Microsoft RMS version 2.0, Net 3.5, SQL 2005,
Windows XP (Pro or Home), Windows Vista (Pro or Home) or Windows 7 (32-bit or 64-bit)

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System Solutions, LLC.

RMS Customer Statements

Account Summary		System Solutions - 888-816-8002			
Account Number:		Closing Date:	08/03/2011		
Name:		Due Date:	09/02/2011		
Address:		Credit Limit:	30,000.00		
		Credit Available:	18,294.57		
Company:		Previous Balance:	11,705.43		
Phone #:		New Charges:	0.00		
Fax #:		Credits / Payments:	0.00		
Total Visits	242	Last Visit	7/29/2011		
Total Sales	96,574.79	Discount	0		
		New Balance :	11,705.43		
Current	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Balance Due
3,062.44	2,065.48	796.99	3,461.87	2,318.65	11,705.43

At-A-Glance Account Summary

- Shows aged balance.
- Shows number of visits and total sales.
- Shows credit limit and any discounts the customer is entitled to.

Account Activity

Date	Account Activity	Charges	Credits	Run. Balance
	*** No account activity during this period ***			

Open Invoices

Date	Invoice #	Ref.#	Balance
3/3/2011	356	PO#: 123-Smith	186.81
3/3/2011	360	Date/Time Out: 03/03/2011 02:54 PM, PO#: 3234	11.08
3/3/2011	364	PO#: 234-Smith Street	96.78
3/4/2011	373	PO#: 1234-Smith Street	127.12
3/15/2011	374	PO#: Smith St - 12345	136.57
3/15/2011	375	PO#: 123	27.30
3/17/2011	381	PO#: 123	11.08
3/17/2011	382	Date/Time Out: 03/17/2011 01:43 PM, PO#: 11234-AB	249.76
3/17/2011	383	Date/Time Out: 03/17/2011 02:03 PM, PO#:	66.45
3/17/2011	385	Date/Time Out: 03/17/2011 02:15 PM, PO#: 123	8.00
3/17/2011	386	Date/Time Out: 03/17/2011 02:28 PM, PO#: 12332443	35.69
3/17/2011	393	PO#: 123-smith	152.79
3/17/2011	394	PO#: 23	11.08
3/17/2011	395	PO#: 1234	11.08
3/22/2011	403	PO#: 123-Smith	24.80
3/22/2011	404	PO#: 3	11.08
3/22/2011	408	PO#: 12345	176.99
3/23/2011	414	PO#: 123-Smith	576.94
3/23/2011	415	Date/Time Out: 03/23/2011 06:58 PM, PO#: 12	97.69
3/24/2011	423	Date/Time Out: 03/24/2011 08:57 AM, PO#: 123	108.77
3/29/2011	433	PO#: 7654	11.08
3/31/2011	439	PO#: Smith1234	179.71
4/1/2011	447	Ship To: Mel Komen, PO#: 123X	11.08
4/1/2011	448	DAVE1, PO#:	11.08
4/4/2011	453	PO#: 34MIC	88.60
4/4/2011	458	PO#:	570.95
4/4/2011	463	PO#: 123GHJ	11.08

Other Great Features:

- Account activity area shows total charges, total credits and running balance for the current billing period.
- Shows all open invoices for the account.
- Prepare statements for each job/project under a main account.

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